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SECURITIES AND EXCHANGE COMMISSION

SEC FORM 17-C

CURRENT REPORT UNDER SECTION 17 OF THE SECURITIES REGULATION CODE AND SRC RULE 17.2(c) THEREUNDER

- 1. <u>September 24, 2023</u> Date of Report (Date of earliest event reported)
- 2. SEC Identification Number ASO95-002283 3. BIR Tax Identification No. 004-703-376
- 4. <u>DMCI Holdings, Inc.</u> Exact name of issuer as specified in its charter
- <u>Philippines</u>
 Province, country or other jurisdiction of incorporation
 <u>Bernormanness</u>
 <u>Industry Classification Code:</u>
- 7. <u>3/F Dacon Building, 2281 Don Chino Roces Avenue, Makati City</u> Address of principal office <u>1231</u> Postal Code
- 8. (632) 8888-3000 Issuer's telephone number, including area code
- 9. <u>Not applicable</u> Former name or former address, if changed since last report
- 10. Securities registered pursuant to Sections 8 and 12 of the SRC or Sections 4 and 8 of the RSA

Title of Each Class	No. of Shares Outstanding	Amount
Common Shares	13,277,470,000	Php13,277,470,000.00
Preferred Shares	960	960.00
TOTAL	13,277,470,960	Php13,277,470,960.00

11. Indicate the item numbers reported herein: Item 9

This is to inform the investing public of the following press release:

DMCI Mining surpasses 2022 production output; Set to expand operations

DMCI Mining Corporation is on track to surpass its 2022 nickel ore production and shipments, after recording notable improvements in the first semester.

From January to June, production nearly doubled (98%) from 567,000 wet metric tons (WMT) to 1.12 million WMT, which is even better than its 2022 full-year output of 1.03 million WMT.

Meanwhile, shipments in the first-half of this year reached 1.06 million WMT, equivalent to 73 percent of the total sales volume of 1.45 million WMT in 2022.

"We attribute our strong performance to improved operational efficiency and permit timing," said DMCI Mining president Tulsi Das C. Reyes.

"Shortly after Zambales Diversified Metals Corporation (ZDMC) was granted an ECC amendment, we worked on securing the auxiliary permits, local manpower and heavy equipment needed to boost our production capacity," he explained.

Last January, ZDMC was granted an amended environmental compliance certificate (ECC) that allowed the company to raise its annual production to a maximum of 2.7 million dry metric tons.

"To sustain our growth momentum and offset the impact of our Berong mine depletion, we are looking to open new mines in Zambales," said Reyes.

According to Reyes, one mine will be operational by December this year and another is set to open by second quarter of 2024.

For the first half of 2023, DMCI Mining recorded a net income of P708 million, a 35-percent drop from P1.09 billion owing to lower selling prices and increased costs from higher shipments, fuel consumption, depreciation, amortization and labor expenses.

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Disclaimer: This press release contains forward-looking statements, which are subject to risks and uncertainties that may cause actual performance to differ materially from expected results or projections as of the date of this news release. No assurance can be given that the results anticipated by DMC, or indicated by any such forward looking statements, will be achieved.

SIGNATURES

Pursuant to the requirements of the Securities Regulation Code, the issuer has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

DMCI Holdings, Inc. Issuer

5-Herbert M. Consunji

Executive Vice President & Chief Finance Officer

September 24, 2023